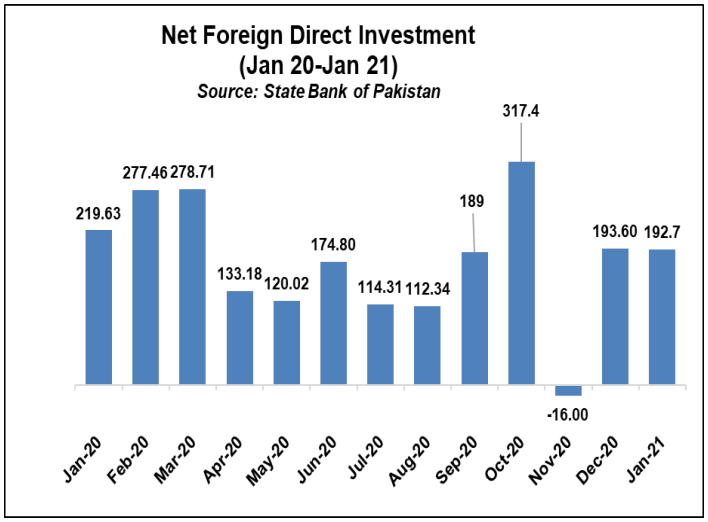
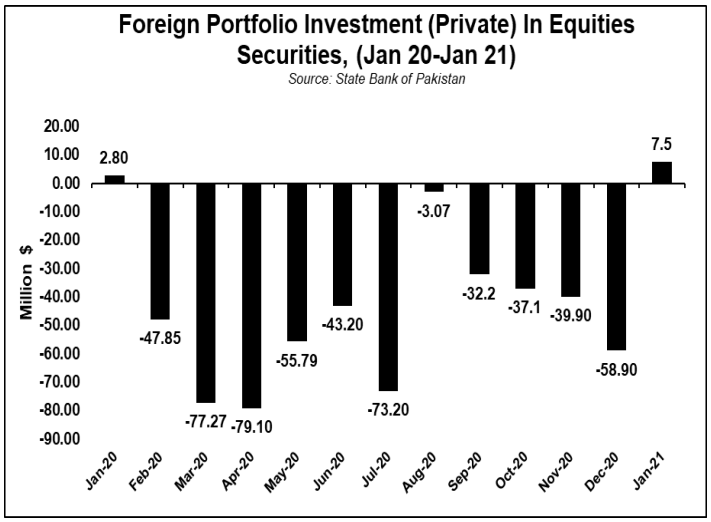
Government of Pakistan
Ministry of Planning, Development and Special Initiatives
Economic Policy Wing
Money, Prices and Fiscal Policy Section

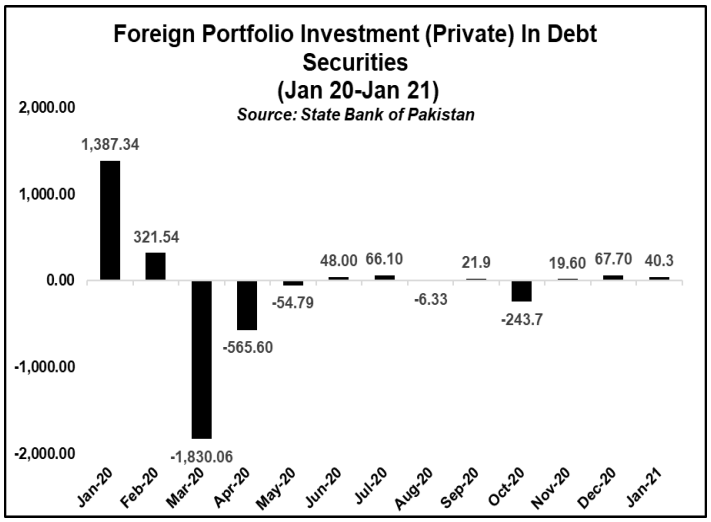
Review of

Capital Market Developments II (January-2021)

- During January 2021, **Foreign Direct Investment** (FDI) recorded net inflow of US $192.7 Mln against net inflow of US$ 219.63 Mln during corresponding period last year.
- **Countries with major FDI** inflows were Netherlands ($49.6Mln) China ($43.9Mln), United Kingdom ($20.8Mn). While, major FDI outflows were contributed by Japan ($24.1 Mln), Australia ($2.0 Mln), France ($0.4 Mln).
- **Sectors with major FDI** net inflows were Trade ($61.5 Mn), Power ($40.9 Mln), Financial Business ($35.3 Mln). While, major FDI net outflows were contributed by Construction ($4.1 Mln), Mining and Quarrying ($2.0 Mln), Petroleum Refining ($2.0 Mln).
- **Foreign (Private) Portfolio Investment (FPI) in equities securities** registered a net inflow of US $ 7.5 Mln against net inflow of US$ 2.80 Mln during corresponding period last year.
- **Foreign Public Portfolio Investment (FPI) in Pakistan in debt securities** stood at US$ 40.3

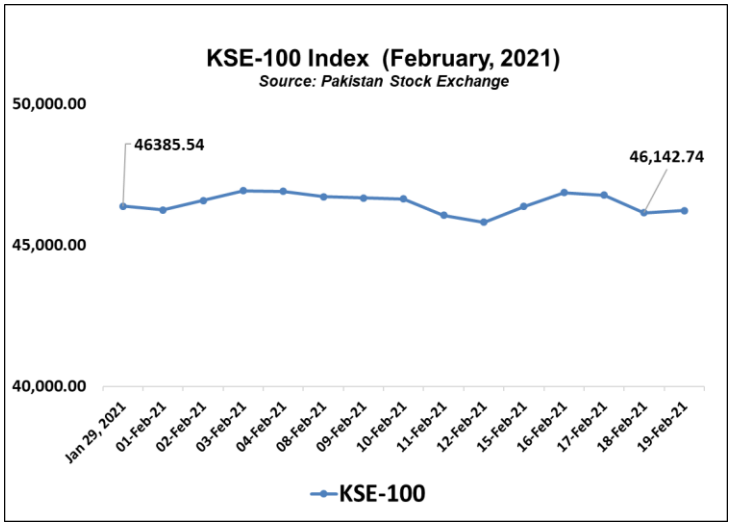






Mln against US$ 1,387.34 Mln during the corresponding period last year.

- **Countries with major FPI** inflows were U.A.E ($7.4 Mn), UNITED KINGDOM. ($7.0Mln) Singapore ($2.2Mln). While, major FPI outflows were contributed by United States ($7.6 Mln), Ireland ($2.8 Mln), Sweden ($2.2 Mln).
- **KSE-100 Index**, for the three weeks of February 2021, closed at 46,227.65 points recording **loss** of 157.89 points (0.34%) as compared to end of January, 2021.
- Average of KSE-100 Index for the first three weeks was 46,496.79 points.



Conclusion:

The month of January 2021 registered net inflow on portfolio investment in equities securities and positive on public portfolio investment in debt securities while, foreign direct investment (FDI) registered a net inflow. U.A.E and USA contributed heavily in the inflow and outflow of portfolio capital for Pakistan respectively. The KSE-100 Index for first three weeks of February, 2021 showed loss of approximately 158 points as compared to end of January, 2021.